Dear all,

Welcome to the 7th Annual Women in Investing Conference, hosted by Johnson at Cornell University! This year, we are delighted to welcome 10 top MBA programs as participants and 15 major investment management firms as sponsors. The conference was founded with the dual objective of educating MBA women about career opportunities in investment management and facilitating their recruiting opportunities through mentorship and networking. Participants can look forward to mingling with peers, networking with firm representatives, showcasing their stock pitching skills, and learning from the investment professionals on the panels.

This year, we have kept our expanded dual speed networking sessions and have retained the additional time for each stock pitch presentation so that teams and judges have more time for interaction in this exciting component of the agenda.

This event would not be possible without the generous support of our sponsors. We are truly grateful for their expertise and time!

Sincerely,

Lakshmi Bhojraj
Founder, Women in Investing Conference
Breazzano Family Executive Director, Parker Center for Investment Research

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Executive Sponsors

Follow the conversation on Twitter, post your images to Instagram or Facebook, watch the Seen feed at bit.ly/CornellWin16
THURSDAY, NOVEMBER 17
3:15 p.m. – 5:15 p.m. — WIN Round Robin Speed Networking Session I

Table 1: Fidelity Investments  Rotation 1:  3:29 p.m. – 3:41 p.m.
Table 2: The Baupost Group, LLC  Rotation 2:  3:34 p.m. – 3:46 p.m.
Table 3: Eaton Vance Management  Rotation 3:  3:57 p.m. – 4:09 p.m.
Table 4: Artisan Partners  Rotation 4:  4:11 p.m. – 4:23 p.m.
Table 5: T. Rowe Price  Rotation 5:  4:25 p.m. – 4:37 p.m.
Table 6: Putnam Investments  Rotation 6:  4:39 p.m. – 4:51 p.m.
Table 7: DDJ Capital Management, LLC  Rotation 7:  4:53 p.m. – 5:05 p.m.

5:15 p.m. – 6:30 p.m. — Networking Reception

FRIDAY, NOVEMBER 18
7:00 a.m.-8:15 a.m.: Breakfast Keynote: Fidelity Investments  WILSON BALLROOM

Keynote Speaker: Christine Thompson, CIO, Bond Group, Fidelity Investments

STOCK PITCH SHOWCASE
8:25 a.m. – 10:35 a.m. —  CLEVELAND ROOM

Track 1
Team 1: Booth  8:25 a.m. – 8:45 a.m.
Team 2: Columbia  8:47 a.m. – 8:59 a.m.
Team 3: Cornell  9:09 a.m. – 9:29 a.m.
Team 4: London  9:31 a.m. – 9:51 a.m.
Team 5: Wharton  9:53 a.m. – 10:13 a.m.

Judges for Track 1:
Karen Beyer, Senior Equity Research Analyst, State Street Global Advisors
Karina Bubeck, MD, TIAA Global Asset Management
Lauren DeMore, CFA, Analyst International Large Cap Equity Research, Putnam Investments
Natalya Kolman, MD and Equity Portfolio Manager, Wellington Management
Andrei Muresianu, Equity Investment Analyst, Capital Group
Eddie Perkin, VP & Chief Equity Investment Officer, Eaton Vance Management

Track 2
Team 6: NYU  8:25 a.m. – 8:45 a.m.
Team 7: Topper  8:47 a.m. – 8:59 a.m.
Team 8: Tuck  9:09 a.m. – 9:29 a.m.
Team 9: Yale  9:31 a.m. – 9:51 a.m.
Team 10: MIT  9:53 a.m. – 10:13 a.m.

Judges for Track 2:
Anastasia Canty, MD and Equity Research Analyst, Wellington Management
Cheryl Frank, Equity Portfolio Manager, Capital Group
Rich Thompson, Managing Director of Research, Fidelity Investments
Stephanie Link, MD, TIAA Global Asset Management
Maria Negrete-Gruson, Portfolio Manager, Managing Director, Artisan Partners
Alison O’Neil, Director of Research, MFS Investment Management

CONCURRENT SESSIONS
10:45 a.m. – 11:35 p.m. Concurrent Sessions I

Session A — CLEVELAND ROOM
Investment Strategy in the Current Economic Environment
Marta Bezoari, SVP, Account Manager, PIMCO
Ana Chapman, President, JHL Capital Group LLC
Archanza Basi, Equity Investment Analyst, Capital Group
Joseph Lind, Portfolio Manager, DDJ Capital Management, LLC
Moderator: Scott Stewart, Clinical Professor, Johnson and Chairman of the Board, Boston Security Analysts Society

Session B — WYETH ROOM
How I Generate Investment Ideas
Kerry Anne Bradford, Equity Research Analyst, Wellington Management
Barbara Burtin, Equity Investment Analyst, Capital Group
Elizabeth Hansen McGuire, Analyst, Putnam Investments
Beth MacLean, EVP, Portfolio Manager, Fixed Income, PIMCO
Pratik Patel, Analyst, Artisan Partners
Christina Polenta, Managing Director, JHL Capital Group LLC
Moderator: John Minahan, Independent Consultant

11:40 a.m. – 12:30 p.m. Concurrent Sessions II

Session A — CLEVELAND ROOM
How to Initiate Coverage on a Company/How to Interview Management
Kira Connors, Analyst, Putnam Investments
Ashley Conti, Senior Research Analyst, DDJ Capital Management, LLC
Anna Depkin, Vice President, Equities, T. Rowe Price
Janet Glazer, Research Analyst, Fidelity Investments
Coreen Krysl, Vice President, Equity Analyst, Eaton Vance Management
Diana Wagner, Equity Investment Analyst, Capital Group
Moderator: John Minahan, Independent Consultant

Session B — WYETH ROOM
What It Takes to Succeed in an Investment Management Career
Panelists:
Najah Aboelafia, Equity Investment Analyst
Archanza Basi, Equity Investment Analyst
Barbara Burtin, Equity Investment Analyst
Cheryl Frank, Equity Portfolio Manager
Diana Wagner, Equity Investment Analyst

12:30 p.m. – 1:45 p.m. — Concurrent Sessions III
What it Takes to Succeed in an Investment Management Career
Panelists:
Najah Aboelafia, Equity Investment Analyst
Archanza Basi, Equity Investment Analyst
Barbara Burtin, Equity Investment Analyst
Cheryl Frank, Equity Portfolio Manager
Diana Wagner, Equity Investment Analyst

2:15 p.m. – 4:15 p.m. — WIN Round Robin Speed Networking Session II  WILSON BALLROOM

Rotations will occur every 12 minutes at the following times.

Table 1: Capital Group  Rotation 1:  2:25 p.m. – 2:37 p.m.
Table 2: PIMCO  Rotation 2:  2:39 p.m. – 2:51 p.m.
Table 3: Causway Capital Management  Rotation 3:  2:53 p.m. – 3:05 p.m.
Table 4: Wellington Management  Rotation 4:  3:07 p.m. – 3:19 p.m.
Table 5: TIAA Global Asset Management  Rotation 5:  3:21 p.m. – 3:33 p.m.
Table 6: JHL Capital Group, LLC  Rotation 6:  3:35 p.m. – 3:47 p.m.
Table 7: MFS Investment Management  Rotation 7:  3:49 p.m. – 4:01 p.m.
Table 8: State Street Global Advisors  Rotation 8:  4:03 p.m. – 4:15 p.m.
The Baupost Group, LLC
Bryce Albin, Principal, Public Investments
Rob Bralower, Partner, Public Investments
James David, Managing Director, Public Investments
Diana DeSocio, Director of Corporate Communications
Megan Kelly, Senior Trader
Seth Klarman, President and CEO
Elaine Mann, Partner and CDO
Patrick McKee, Principal, Public Investments
Jim Mooney, Partner and Head of Public Investments
Barbara O'Connor, Partner and CFO
Michael Sperling, Managing Director, Public Investments
Natalie Tejero, Investment Analyst, Private Investments
Lucy Tshuka, Director of Human Resources and Administrative Services

Capital Group
Najah Abouelafia, Equity Investment Analyst
Hilary Albright, Talent Acquisition Consultant
Archana Basi, Equity Investment Analyst
Barbara Burtin, Equity Investment Analyst
Noriko Honda Chen, Equity Portfolio Manager
Lee Chu, Fixed Income Investment Analyst
Alice Davison, Senior Manager, Investment Group Recruiting
Cheryl Frank, Equity Portfolio Manager
Andrei Muresianu, Equity Investment Analyst
Diana Wagner, Equity Investment Analyst

Fidelity Investments
Elizabeth Cheverie, MBA Recruiter
Kristen Dougherty, Equity Analyst
Janet Glazer, Equity Analyst
Shilpa Mehra, Research Analyst and Portfolio Manager
Melissa Reilly, CIO, Equity

Putnam Investments
Kira Conners, Analyst, Fixed Income Research
Aaron Cooper, Director of Global Equity Research
Lauren DeMore, CFA, Analyst International Large Cap Equity Research, Putnam Investments
Kathryn Lakin, Assistant Director of Global Equity Research
Elizabeth Hansen McGuire, Analyst
Christina Mellinger, Manager, Human Resources

State Street Global Advisors
Karen Beyer, Senior Equity Research Analyst
Susana Chires, US Head of Talent Acquisition
Jay Turner, Vice President, Talent Acquisition

TIAA Global Asset Management
Karina Bubeck, Managing Director, Public Research, Emerging Markets
Stephanie Link, Managing Director, Equity Investments and Active Portfolio Management

Wellington Management
Kerry Anne Bradford, Equity Research Analyst, Global Equity Portfolio Management
Anastasia Canty, Managing Director and Equity Research Analyst, Global Equity Portfolio Management
Melissa Harris, Campus Programs, Human Resources
Nataliya Kofman, Managing Director and Equity Portfolio Manager, Global Equity Portfolio Management
Cheryl Swanson, Business Analyst, Global Equity Portfolio Management
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<thead>
<tr>
<th>Name</th>
<th>School</th>
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<tr>
<td>Tea Gongadze</td>
<td>Carnegie Mellon, Tepper School of Business</td>
<td>2018</td>
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<td>Mariam Menabawy</td>
<td>Carnegie Mellon, Tepper School of Business</td>
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<td>Radhika Singh</td>
<td>Carnegie Mellon, Tepper School of Business</td>
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<td>Cheryl Yan</td>
<td>Carnegie Mellon, Tepper School of Business</td>
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<td>Samantha Cole</td>
<td>Chicago Booth</td>
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<td>Joy (Kriongkamol) DeLeon</td>
<td>Chicago Booth</td>
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<td>Nina Xu</td>
<td>Chicago Booth</td>
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<td>Madonna Baikadamova</td>
<td>Columbia Business School</td>
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<td>Sowan Cha</td>
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<td>Jean (Jiaqi) Cui</td>
<td>Columbia Business School</td>
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<td>Jackie Eustis</td>
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<td>Claudine Fernandez</td>
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<td>Lauren Fulton</td>
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<td>Kristen Josephs</td>
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<td>Isabella Lin</td>
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<td>Mingchun (Tea) Zhao</td>
<td>Columbia Business School</td>
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<tr>
<td>Anne Merrick</td>
<td>Cornell University, S.C. Johnson Graduate School of Management</td>
<td>2017</td>
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<td>Mandy Pan</td>
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<td>Lana Strazhkova</td>
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<td>Tina Kou</td>
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<td>Ceci Zhang</td>
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<td>Michelle (Xiaoli) Lin</td>
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<td>Sophie (Wenxuan) Liu</td>
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<td>Hannah Webb</td>
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<td>Susan Xu</td>
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<td>Mengxi Yu</td>
<td>Yale School of Management</td>
<td>2018</td>
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Names in bold indicate students participating in the stock pitch showcase.
**BIOGRAPHIES**

Jane Mendillo

Jane Mendillo has spent over 30 years in the field of endowment and investment management. From 2008 to 2014, as the CEO of the Harvard Management Company, she managed Harvard University’s approximately $40 billion global endowment and related assets across public and private markets. From 2002-2008 Ms. Mendillo was the Chief Investment Office at Wellesley College. Earlier she spent 15 years at the Harvard Management Company in various investment roles, from public and private equity to alternative assets. Before joining HMC for the first time Ms. Mendillo was a management consultant at Bain & Co. and a manager in the Yale Investment Office. Ms. Mendillo currently serves as a member of the board of Trustees of Facing History and Ourselves and on several other not-for-profit boards.

Seth Klarman

Mr. Klarman is the President and CEO of The Baupost Group, LLC. Mr. Klarman is the President and CEO of The Baupost Group, LLC, which currently manages approximately $28 billion on behalf of individual and institutional clients. He has had primary responsibility for managing the investments of Baupost since the Company was formed in May, 1982. Author of Margin of Safety, a book that outlines his value investment philosophy, Mr. Klarman was chosen as lead editor for Security Analysis: Sixth Edition, published in 2008, and has been featured in a variety of investment industry publications. He is a 1982 graduate of Harvard Business School, where he was a Baker Scholar, and received his Bachelor of Arts, magna cum laude, in Economics from Cornell University in 1979. Mr. Klarman currently serves as Co-Chair of the Board of Trustees of The New York Stock Exchange.

**KEYNOTE SPEAKERS**

Dinner Keynote, Thursday, November 17

**Seth Klarman**

President and CEO of The Baupost Group, LLC

Mr. Klarman is President and CEO of The Baupost Group, LLC, which currently manages approximately $28 billion on behalf of individual and institutional clients. He has had primary responsibility for managing the investments of Baupost since the Company was formed in May, 1982. Author of Margin of Safety, a book that outlines his value investment philosophy, Mr. Klarman was chosen as lead editor for Security Analysis: Sixth Edition, published in 2008, and has been featured in a variety of investment industry publications. He is a 1982 graduate of Harvard Business School, where he was a Baker Scholar, and received his Bachelor of Arts, magna cum laude, in Economics from Cornell University in 1979. Mr. Klarman currently serves as Co-Chair of the Board of Trustees of Facing History and Ourselves and on several other not-for-profit boards.

Jane Mendillo

Jane Mendillo has spent over 30 years in the field of endowment and investment management. From 2008 to 2014, as the CEO of the Harvard Management Company, she managed Harvard University’s approximately $40 billion global endowment and related assets across public and private markets. From 2002-2008 Ms. Mendillo was the Chief Investment Office at Wellesley College. Earlier she spent 15 years at the Harvard Management Company in various investment roles, from public and private equity to alternative assets. Before joining HMC for the first time Ms. Mendillo was a management consultant at Bain & Co. and a manager in the Yale Investment Office. Ms. Mendillo currently serves as a member of the corporate boards of General Motors (GM) and Lazard (LAZ). She is also on the board of the Berklee College of Music, a member of the board and investment committee of Partners Healthcare System. Ms. Mendillo is a graduate of Yale College and the Yale School of Management.

**Breakfast Keynote, Friday, November 18**

**Christine Thompson**

CIO, Bond Group, Fidelity Investments

Christine Thompson is chief investment officer of the Bond group at Fidelity Management & Research Company (FMRC), the investment advisor for Fidelity’s family of multi-manager funds. In this role, Christine oversees the taxable and municipal bond investment process. This includes management of the Bond division’s portfolio managers, oversight of investment strategies and coordination of activism and stability in the investment process. In this capacity, she is also responsible for working to develop and grow bond management capabilities, investment products and assets under management.

Prior to assuming her current role in June 2010, Christine held various other roles in FMRC’s Fixed Income division, including that of director of municipal bond portfolio managers from 2002 to 2010, municipal bond portfolio manager from 1998 to 2010, taxable bond portfolio manager from 1990 to 1998, and senior bond analyst from 1985 to 1990. Before joining Fidelity in 1985, she worked as an analyst/client service consultant at Associates for International Research from 1980 to 1983. Christine earned her bachelor’s degree in economics and social psychology from Tufts University and her master of business administration degree in finance and business administration from The Wharton School at the University of Pennsylvania. She is also a Chartered Financial Analyst (CFA) charterholder.

**Lunch Keynote, Friday, November 18**

**Capital Group**

Panelists: Najah Abouelafia, Archana Basi, Barbara Burtin, Cheryl Frank and Diana Wagner

(see bios under Capital Group section)

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**The Baupost Group**

**Bryce Albin** joined Baupost in 2012 and is a principal in the firm’s Private Investment Group. He is a 2010 graduate of The Wharton School at the University of Pennsylvania.

**Rob Bralower** is a partner and manager in the Public Investment Group and serves as Chair of the firm’s Portfolio Risk Committee. His focus is primarily on equity and distressed debt investments as well as portfolio hedging. Prior to joining Baupost, Rob was an Associate at Parthenon Capital, a Boston-based private equity firm, and before that served as an Investment Banking Analyst at Morgan Stanley. He received his B.S. in Economics from the Wharton School at the University of Pennsylvania, where he graduated summa cum laude.

**James David** joined Baupost in 2009 and is a managing director in the firm’s Public Investment Group. He graduated from Harvard College in 2005 and Harvard Business School in 2009.

**Diana DeSocio** is the Director of Corporate Communications at Baupost. Before joining Baupost in 2012, Diana served as Senior Vice President at MF Global Holdings, which she joined prior to its initial public offering in 2007 to help build a Communications function. From 2005-2007 she was Vice President of Communications and Public Affairs for TD Ameritrade Holding Corp. She started her career in 1997 at the New York Stock Exchange where she worked until 2005 as a Manager of Media Relations. Diana holds a B.A. in Communications and English from SUNY Albany.

**Megan Kelly** joined Baupost in 2008 and is a senior trader in the Public Investment Group. Prior to joining Baupost, Megan conducted research and trading assistant at Tidball Capital. Megan graduated from Boston University and received her Master’s in Finance from Boston College.

**Elaine Mann** is a partner and COO at Baupost. In this role, she oversees the broad operational efforts at Baupost and she has been in orbit with Seth Klarman on leading organizational development. She is a member of Baupost’s Management Committee. Elaine leads a strong operational team focused on supporting our investment effort and providing a high level of client service. In addition to the functions directly overseen by the CFO, Elaine’s reports include Information Technology, Investor Services, Corporate Communication, Human Resources and Office Administration.

Prior to joining Baupost in 1998, Elaine was a Senior Consultant at Grenzebach Giger & Associates, strategic advisors to nonprofits on philanthropic management and a Director in the Development Office of Babson College, her alma mater. She graduated with a B.S. in Business Management.

**Patrick McKee** joined Baupost in 2009 and is a principal in the firm’s Private Investment Group. He is a 2007 graduate of Harvard College.

**Jim Mooney** is a partner, head of the Public Investment Group and a member of Baupost’s Management Committee. Prior to joining Baupost, Jim was a Vice President in the Special Situations Fund, an affiliate of the Chase Manhattan Bank. Jim is a Chartered Financial Analyst and B.A. in Political Science from the College of the Holy Cross, as well as an MBA from Georgetown University.

**Barbara O’Connor** is partner and CFO at Baupost. In this role, she oversees all financial operations departments at Baupost including: Portfolio Valuations, Accounting and Reporting (PAWAR); Management Company Accounting and Reporting (MCAR); Custody and Treasury Operations; Private and Trading Operations; and Tax Reporting. She is also a member of Baupost’s Management Committee. She earned her B.A. in Economics at the University of Pennsylvania and her B.S./B.A. in accounting from Bucknell University and a Master’s of Science in Finance from Boston College.

**Michael Spirling** joined Baupost in 2010 and is a managing director in the firm’s Private Investment Group. He is a 2008 graduate of Harvard College.

**Natalie Tejero** joined Baupost in 2013 and is an investment analyst in the firm’s Private Investment Group. She is a 2011 graduate of The Wharton School at the University of Pennsylvania.

**Lucy Tshuka** is the Director of Human Resources & Administrative Services at Baupost. Her groups are responsible for recruiting, organizational development, employee relations, benefit administration, and administration. Prior to joining Baupost in 2009, Lucy was a Senior HR Business Partner at Old Mutual Asset Management, where she worked for several years. Earlier experience includes work with Fidelity Investment Management in the Investment Management Group. Lucy graduated from Skidmore College with a B.A. in Sociology and earned a Masters in Human Resources Management from Lesley College.

**Capital Group**

Najah Abouelafia is an equity investment analyst at Capital Group with research responsibility for European luxury goods. She has five years of investment industry experience and joined Capital Group in 2015. Prior to joining Capital, Najah worked as an investment banking analyst at Deutsche Bank. She holds an MBA from Harvard Business School and a bachelor’s degree in finance and statistics from the Wharton School of the University of Pennsylvania. Najah is based in London.

Hilary Albright is a talent acquisition consultant focused on global investment group recruiting, both equity and fixed income. Prior to her current role, Hilary was a Global Investment Control analyst at Capital. Hilary holds a bachelor’s degree in international relations from the University of Southern California. She is based in Los Angeles.

Archana Basi is an equity investment analyst at Capital Group with research responsibility for telecommunications in Latin America and Europe, Middle East and Africa, and for beverages in North America and Europe. She has 19 years of investment experience and has been with Capital Group for two years. Prior to joining Capital, Archana held analyst roles covering telecommunications at Wellington Management Company, LLP, and T. Rowe Price. She holds an MBA from the University of Chicago Graduate School of Business and a bachelor’s degree in nuclear engineering from the University of Maryland. She also holds the Chartered Financial Analyst® designation. Archana is based in London.

Barbara Burtin is an equity investment analyst at Capital Group with research responsibility for European and Latin American banks. She has seven years of investment experience, all with Capital Group. Prior to joining Capital,
Barbara worked in business development for Capital One Financial in the United States, France and Italy. She also brings a variety of other international business experiences, including entrepreneurship and management consulting. She holds an MBA with honors from the Wharton School of the University of Pennsylvania and a master’s degree in finance from HEC Paris. Barbara is based in Los Angeles.

Lee Chu is a fixed-income investment analyst for Capital Group with research responsibility for municipalities, specifically the education and tribal gaming sectors. She has ten years of investment experience, all with Capital Group. Lee began her career at Capital as a participant in The Associates Program, a two-year series of work assignments in various areas of the organization. Alice was also a TAP participant. She holds a degree in mathematics from Brown University, graduating magna cum laude. Lee is based in Los Angeles.

Alice Davison is a senior manager, talent acquisition, at Capital Group, where she focuses on global investment group recruiting. During her career at Capital, Alice has worked as a human resources manager, as a fund administration assistant and as a Coordinator of the Capital Research Intern Program. Prior to joining Capital, Alice worked in business development for Capital One Financial from 2003 to 2010. She was a fixed-income derivatives marketing associate with Capital Group for 14 years. Prior to joining Capital, Andrei was a research analyst with SAC Capital. Andrei is an equity portfolio manager at Capital Group where he concentrates on global investment experience and has been with Capital Group for eight years. Prior to joining Capital, Andrei was a research analyst with SAC Capital. Andrei holds an MBA from Harvard Business School and an undergraduate degree in engineering from the University of California graduating magna cum laude. Andrei is based in Los Angeles.

Diana Wagner is an equity investment analyst at Capital Group with research responsibility for global semiconductor equipment and paper & forest products companies, and serves as an investment director of the Capital Group Socially Responsible Investing Program at Keio University, Tokyo. Noriko is based in San Francisco.

ANDREI MURESIANU is an equity investment analyst at Capital Group with research responsibility for global investment experience and has been with Capital Group for eight years. Earlier in his career at Capital, his coverage included U.S. oil & gas companies. Prior to joining Capital, Andrei was a research analyst with SAC Capital. Andrei holds an MBA from Harvard Business School and an undergraduate degree in engineering from the University of California graduating magna cum laude. Noriko is based in Los Angeles.

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Prior to assuming her current responsibilities in 2014, Ms. Glazer worked as a research analyst at Pyramis Global Advisors, a Fidelity Investments Company from 2009 to 2014. Prior to that, she was responsible for research coverage of US and Latin American industrials including conglomerates, multi-industry, aerospace & defense, machinery, building products, transports, professional services, engineering & construction, transportation logistics, and transportation infrastructure. Previously, she analyzed the global energy sector researching alternative energy, refining and coal equities. Ms. Glazer was a member of the University of Pennsylvania’s Wharton School’s China Business Forum and the University of Pennsylvania’s Wharton School’s China Business Forum in 2009. Ms. Glazer interned at Gabelli Asset Management as a research analyst responsible for analyzing trends in the food industry. Prior to this, Ms. Glazer worked in various startup companies as well as venture capital, where she was primarily responsible for business development and strategy. She has been in the investments industry since 2009.

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EXECUTIVE SPONSORS

Manuella Dauphin is a director in the Office of the Chief Executive. She works closely with the CEO and senior executive team to design and execute on the firm’s strategic priorities, and is responsible for a variety of projects relating to business operations, investment operations, and human capital. Previously, Ms. Dauphin was a member of the institutional sales and client service team for Artisan’s Global Value and Emerging Markets teams. Prior to joining Artisan in March 2008, Ms. Dauphin was a marketing analyst at Ashfield Capital Partners and also worked at Fishburne, Inc. Ms. Dauphin holds a bachelor’s degree in Business Economics from the University of California at Santa Barbara.

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David Breazzano, MBA ’80, President & CEO is a co-founder of DJJ and has more than 35 years of experience in high yield, distressed, and special situations investing. Mr. Breazzano is a long-time investor in the high yield, distressed, and special situations markets and has been a leader in the high yield and distressed asset industry since the 1980s. He is a member of the bars of the Commonwealth of Massachusetts and the State of New York.

Joseph Lind, CFA is a portfolio manager at DDJ Capital. Mr. Lind joined DDJ in 2006 and has more than 17 years of experience in high yield, distressed and special situations investing. Mr. Lind is responsible for the day-to-day portfolio management of DJJ’s U.S. Core High Yield Strategy. He is a member of both the Investment Review and Fair Value Committees.

Prior to joining DDJ, Mr. Lind was a senior research analyst at Chadwick Maclean, where he focused on investing in unsecured claims in Chapter 11 reorganizations. Mr. Lind began his career as a trading assistant at The Helios Group where he researched and traded bond and equity derivatives. Mr. Lind received his BA from Harvard University and is a CFA charterholder.

Roman Rjanikov is a Director of Research and Managing Director at DDJ Capital. Mr. Rjanikov joined DDJ in 2007 and has more than 13 years of experience in sourcing, analyzing, and managing investments across a variety of industries. Mr. Rjanikov serves as Director of Research and is presently responsible for research in the technology and telecom industries. He is also a member of the Investment Review Committee.

Prior to joining DDJ, Mr. Rjanikov was an Equity Research Analyst at MFS Investment Management since 2003. While at MFS, Mr. Rjanikov covered a variety of industries with a focus on equities of public US companies. His previous investment work experience includes a summer internship in Equity Research at Fidelity International in London. From 1995 to 2001, Mr. Rjanikov was a Senior Financial Analyst at Hewlett-Packard Company in the US, Switzerland and Russia. Mr. Rjanikov earned his MBA (with Distinction) from Harvard Business School and M. Sc. from Plekhanov Russian University of Economics.

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Prior to assuming her current position in 2014, Zhitong worked as a quantitative research intern in 2013. Before joining Fidelity, Zhitong held various roles with T. Rowe Price, including that of associate quantitative analyst from 2010 to 2012 and investment fellow from 2008 to 2010. She has been in the investments industry since 2008.

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EXECUTIVE SPONSORS

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Roman Rjanikov is a Director of Research and Managing Director at DDJ Capital. Mr. Rjanikov joined DDJ in 2007 and has more than 13 years of experience in sourcing, analyzing, and managing investments across a variety of industries. Mr. Rjanikov serves as Director of Research and is presently responsible for research in the technology and telecom industries. He is also a member of the Investment Review Committee.

Prior to joining DDJ, Mr. Rjanikov was an Equity Research Analyst at MFS Investment Management since 2003. While at MFS, Mr. Rjanikov covered a variety of industries with a focus on equities of public US companies. His previous investment work experience includes a summer internship in Equity Research at Fidelity International in London. From 1995 to 2001, Mr. Rjanikov was a Senior Financial Analyst at Hewlett-Packard Company in the US, Switzerland and Russia. Mr. Rjanikov earned his MBA (with Distinction) from Harvard Business School and M. Sc. from Plekhanov Russian University of Economics.

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Kerry Anne Bradford is an equity research analyst in Global Equity Portfolio Management on the Disciplined Equity Team at Wellington Management. She is a quantitative analyst in the Equity Research group at Salomon Smith Barney.

Ms. Bubeck earned a Bachelor of Business Administration in international business from Baruch College and an M.B.A. in Finance and Accounting from New York University. Since 2002, according to a survey by Institutional Investor magazine. She has also been voted one of Maryland’s Top 100 Women by The Daily Record.

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Anastasia earned her MS in finance from Boston College (Carroll, 1999) and her BS in business administration from Bryant College (1997). She also attended the State Academy of Finance in Moscow (1993 – 1995). Additionally, she holds the Chartered Financial Analyst designation. She is fluent in German and Russian.

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Prior to joining the firm in 2006, Nataliya worked as a summer investment associate at Neuberger Berman, covering the medical device industry (2005). Before that, she served as an engineering team leader of the cross-functional powertrain design team at Ford Motor Company (1998 – 2004), responsible for product launch of Ford’s flagship F150 product. Nataliya started her career at Ford as engine design engineer, progressing through multiple global assignments in the engine and vehicle system design functions bringing products from concept to mass production.

Nataliya earned her MBA from Harvard Business School (2006) and her MS (1997) and BS (1996), magna cum laude, in mechanical engineering from the University of Michigan. She is fluent in Russian.

**Moderator bios**

John Minahan is an independent consultant in investment philosophy, organization development, and investment management. He was formerly Director of Research for NEPC, a Senior Lecturer in Finance at MIT and President of the Boston Security Analyst Society. He holds a Ph.D. from MIT and is a CFA charter holder.

Scott Stewart, PhD, CFA is a clinical professor of finance and accounting at the Samuel Curtis Johnson Graduate School of Management, Cornell University. He is also faculty director of Cornell’s Parker Center for Investment Research.

Between 2002 and 2012, he was a research associate professor at Boston University’s School of Management and the faculty director of the school’s graduate program in investment management. Prior to his academic career, Dr. Stewart was a portfolio manager of global long and long-short equity, fixed-income, and asset allocation strategies. His investment career included 14 years at Fidelity Investments, where he was founder and equity group leader of the $45 billion Structured Investments Group. Dr. Stewart was also senior adviser to equity research at Fidelity and a portfolio manager at State Street Bank Asset Management Division (now State Street Global Advisors).

His research interests include investments, the behavior of institutional investors and management education. He is a board member of the Boston Security Analysts Society, associate editor of the Journal of Risk Finance, coauthor of Running Money: Professional Portfolio Management and author of Manager Selection. He earned an MBA and a PhD in finance at Cornell University.
THE PARKER CENTER FOR INVESTMENT RESEARCH

Lakshmi Bhojraj ’95, MBA ’01
Founder, Women in Investing Conference
Breazzano Family Executive Director, Parker Center for Investment Research

Lakshmi Bhojraj joined the Parker Center in June 2003. In her role as Executive Director, Lakshmi is responsible for developing and maintaining corporate relationships for the Parker Center, advising and creating programming for students with an interest in asset management careers, and running several signature events for the Parker Center, including the MBA and Undergraduate Stock Pitch Challenges, and the Women in Investing Conference, which she founded in 2010. A key objective of the activities she leads within the center and at Johnson and Cornell is to provide students with experiential and immersion learning by delivering hands-on, real-world projects and experiences as well as networking and job opportunities. Under Lakshmi’s leadership, the Parker Center continues to grow student engagement, alumni outreach, campus and corporate partnerships, and knowledge sharing in support of the center’s mission to educate and train MBAs and undergraduates to become leading investment professionals. Lakshmi has been featured in the Financial Times and Bloomberg BusinessWeek for her work in promoting women in the asset management industry, and in numerous other media outlets discussing the Center’s work, including Pensions and Investments magazine, Financial History magazine, and in television appearances on CNBC and CNN fn.

Prior to assuming her current role, Lakshmi was an equity analyst at Salomon Smith Barney, now Citigroup, where she covered the life sciences industry. She has also worked at Deutsche Bank covering the medical devices industry. She earned both her MBA and her Bachelor’s degree in Government from Cornell University.

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Scott D. Stewart is a clinical professor of finance and accounting at the Samuel Curtis Johnson Graduate School of Management, Cornell University. He is also faculty director of Cornell’s Parker Center for Investment Research.

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Cathy Wetterer
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Cathy joined the Parker Center in the fall of 2015 after serving 11 years at the Cornell Center for Materials Research as an accounts assistant. Prior to this, she served as a faculty support aide at Johnson for many years. She has served in various administrative capacities at Cornell University for over 20 years.